Expenditure details form



Dependants				
	Customer 1	Customer 3	Customer 3	Customer 4
Number of Financial Dependants Under 18				
Number of Financial Dependants Over 18				

Please do not include any dependants where your customer pays regular maintenance - the maintenance is entered below "Monthly Expenditure - Cost of Living".

Monthly Cost of Living Outgoings: Please provide monthly payment amounts

	Customer 1	Customer 3	Customer 3	Customer 4
Ground Rent and Service Charges	£	£	£	£
Personal Goods	£	£	£	£
Council Tax	£	£	£	£
Utility/ Telephone Bills	£	£	£	£
Clothing	£	£	£	£
Insurances	£	£	£	£
Maintenance, County Court Judgement, Default or Debt Management Plan	£	£	£	£
Child Care/ School / University Fees	£	£	£	£
Student Loans	£	£	£	£
Household Goods	£	£	£	£
Housekeeping (Food and Washing)	£	£	£	£
Entertainment	£	£	£	£
Travel	£	£	£	£

Monthly Cost of Living Outgoings (continued): Please provide monthly payment amounts

	Customer 1	Customer 3	Customer 3	Customer 4
Interest Only Repayment Strategies	£	£	£	£
Monthly Savings Payment	£	£	£	£
Personal Loan and Hire Purchase monthly repayment amounts due to expire within 3 months	£	£	£	£
Overdraft and Credit Card balances due to be repaid within 3 months	£	£	£	£
Is the customer aware of any future changes to their income or expenditure.	Yes No	Yes No	Yes No	Yes No
Monthly Expenditure Ongoing Credit Commitme	ents			
Existing Mortgage	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£
Secured Loan	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£
Unsecured Loan	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£

Monthly Expenditure Ongoing Credit Commitments (continued)

Hire Purchase	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£
Credit card / overdraft	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£

Monthly Debt Consolidation Outgoings

Monthly Debt Consolidation Outgoings. Please enter details of any debts to be repaid from the money your customer will receive through this remortgage. Do not enter the mortgage being remortgaged in this section.

Secured loan	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly payment	£	£	£	£
Unsecured Loan	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly payment	£	£	£	£
Hire Purchase	Customer 1	Customer 3	Customer 3	Customer 4
Lender	£	£	£	£
Balance	£	£	£	£
Monthly Repayment	£	£	£	£

Monthly Debt Consolidation Outgoings (continued)

Please enter details of debts from capital raising on the remortgage. Do not enter the mortgage being remortgaged in this section.

Credit Cards / Overdraft	Customer 1	Customer 3	Customer 3	Customer 4	
Lender	£	£	£	£	
Balance	£	£	£	£	
Monthly Repayment	£	£	£	£	
Signature of Customer 1	;	Signature of Custom	er 2		
Signature	Sig	nature			
Print name	Pri	nt name			
Date	Da	Date			
Signature of Customer 3	:	Signature of Custom	er 4		
Signature	Sig	nature			
Print name	Prii	nt name			
Date	Da	te			

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