

Source of wealth form



We have identified the applicant to be a Politically Exposed Person (PEP) or a Relative of Close Associate (RCA) and therefore we have a requirement to establish Source of Wealth. Please use this form to tell us about your source of wealth. The information provided will only be used by Vida Homeloans for the purposes of assessment of any mortgage requested and for the servicing of any mortgage provided. Vida Homeloans reserves the right to request evidence of the details provided at any time.

Applicant name:

Assets

Main home:

£

Second/Holiday home:

£

Residential Investment Properties:

£

Commercial Investment Properties:

£

Overseas Properties:

£

Car:

£

Stocks & Shares:

£

Premium Bonds:

£

Other Investments:

£

Cash/Savings:

£

Life Assurance:

£

Art work:

£

Jewellery/Furniture:

£

Other Assets:

£

Total Assets:

£

Liabilities

Mortgage on main home:

£

Mortgage on Second/Holiday home:

£

Mortgages on UK Investment Properties

£

Mortgages on Commercial
Investment Properties:

£

Mortgages on Overseas Properties:

£

Car finance:

£

Other finance:

£

Credit/Charge cards balances:

£

Store cards:

£

Director Liabilities:

£

Business Bank Guarantee:

£

HMRC Tax Liability:

£

Overseas Tax Liability:

£

Other Financial Liabilities:

£

Total Liabilities

£

Signature and Declaration

I declare this source of wealth form is a true and fair description of my financial position as of today.

Signature:

Date: